

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re) Chapter 11
)
W. R. GRACE & CO., *et al.*) Case No. 01-1139 (JKF)
) Jointly Administered
Debtors.)
) **Re: Docket No. 22129, 23114 and 24014**

**NOTICE OF FILING AND SERVICE OF PLAN PROPONENTS'
UPDATED AND AMENDED CHART SUMMARIZING
CONFIRMATION REQUIREMENTS AND REMAINING
OBJECTIONS TO THE FIRST AMENDED JOINT PLAN OF REORGANIZATION**

Please take notice that in support of the Plan Proponents' request for confirmation of the First Amended Joint Plan of Reorganization, the Plan Proponents are hereby filing and serving the attached updated and amended chart summarizing the remaining objections to its First Amended Joint Plan of Reorganization and outlining which objections have been resolved.

The attached chart updates and amends the previous charts filed and served by the Plan Proponents in conjunction with Phases I and II and Closing Arguments of the Confirmation Hearing (Docket Nos. 22129, 23114 and 24014). The chart identifies how the Plan meets each of the affirmative requirements for confirmation, the objections relating to those requirements, and how those objections have been addressed in the various trial briefs filed. The chart also reflects objections that have been withdrawn or otherwise resolved since the Plan Proponents last submitted an objection chart on December 16, 2009. The chart reflects those resolutions by striking through them to indicate that they are no longer pending.

Immediately following the main body of the chart, the Plan Proponents include (i) at page 79, an index which identifies where relevant Bankruptcy Code Sections are covered by the chart; and (ii) at page 80, an index which identifies where each Objecting Party's objections are covered.

Appendix A to the attached chart identifies all of the objections to confirmation that have been resolved and withdrawn as a result of settlement agreements approved by the Court or other agreements among the parties and indicates any plan changes that have been made to reflect such resolutions, as applicable. Appendix B to the attached chart identifies by topic the remaining Plan objections and the parties who continue to assert those objections.

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Respectfully Submitted,

Dated: March 19, 2010

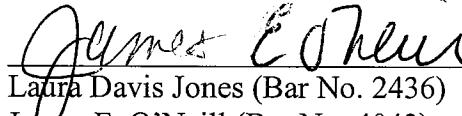
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